



## Death Benefits - Expression of Wish

Please provide below the details of those people that you would like to receive any remaining benefits payable under the Cash Retirement Account on your death. This agreement does not bind the trustees of the scheme but is a means to help the trustees to pay out your benefits in line with your wishes. You are able to amend the details at anytime.

### Beneficiary 1

Name	
Address	
Date of Birth	
Relationship	
% of Benefit	

### Beneficiary 2

Name	
Address	
Date of Birth	
Relationship	
% of Benefit	

### Beneficiary 3

Name	
Address	
Date of Birth	
Relationship	
% of Benefit	

### Beneficiary 4

Name	
Address	
Date of Birth	
Relationship	
% of Benefit	

Name		Signature		Date	
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#### IMPORTANT NOTE

If you are unsure about the suitability of an investment, you should seek Independent Financial Advice.

Issued by Assured Retirement Limited, Registered Office - 23 Westfield Park, Redland, Bristol, BS6 6LT, Company No. 9265346.

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